

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re: LEHMAN BROTHERS HOLDINGS  
INC., *et al.*,  
Debtors.

LEHMAN BROTHERS HOLDINGS INC.  
and LEHMAN BROTHERS SPECIAL  
FINANCING INC.,

Plaintiffs,

v.

LIBRA CDO LIMITED,  
BANK OF AMERICA, N.A., TRUSTEE,  
AND LASALLE BANK NATIONAL  
ASSOCIATION, TRUSTEE, and SOCIÉTÉ  
GÉNÉRALE, NEW YORK BRANCH,  
Defendants.

LIBRA CDO LIMITED, by BANK OF  
AMERICA, N.A., as successor by merger to  
LASALLE BANK NATIONAL  
ASSOCIATION, as Trustee, and SOCIÉTÉ  
GÉNÉRALE, NEW YORK BRANCH,  
Plaintiffs,

v.

LEHMAN BROTHERS SPECIAL  
FINANCING INC.,  
Defendant.

Chapter 11

**Case No. 08-13555 (JMP)**

(Jointly Administered)

**Adversary Proceeding No. 09-ap-01177  
(JMP)**

**Adversary Proceeding No. 09-ap-01178  
(JMP)**

**[PROPOSED] ORDER GRANTING MAYER BROWN LLP'S  
MOTION TO WITHDRAW**

Upon consideration of the Motion to Withdraw, dated April 16, 2010, of Mayer Brown  
LLP to withdraw as counsel for:

- Defendants Bank of America, N.A., LaSalle Bank National Association, and  
Libra CDO Limited ("Libra") in Adversary Proceeding No. 09-ap-01177;
- Plaintiff Libra CDO Limited in Adversary Proceeding 09-ap-01178; and
- Libra CDO Limited, by Bank of America, N.A., in 08-bk-13555,

pursuant to S.D.N.Y. Bankruptcy Court Local Rule 2090-1(e); and due and proper notice of the Motion having been provided in accordance with the procedures set forth in the Amended Order entered February 13, 2009 governing case management and administrative procedures (Docket No. 2837); and the Court having reviewed the Memorandum of Law submitted therewith; and no objection having been filed by the objection deadline of May 5, 2010; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted.

It is further ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation and/or interpretation of this order.

Signed this \_\_\_\_ day of \_\_\_\_\_, 2010

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HONORABLE JAMES M. PECK  
UNITED STATES BANKRUPTCY JUDGE